

## **MORNING NEWSLETTER**

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	19406	-1.30		
GIFT NIFTY	24785	0.19		
NIKKEI 225	38210	0.99		
HANGSENG	23864	-0.11		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.15	0.67		
JPY/INR	59.88	0.34		
GBP/INR	116.69	0.34		
EUR/INR	99.35	0.06		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	24740	-0.59	
SENSEX	81186	-0.62	
NIFTY BANK	55558	-0.93	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	100457	0.18	
SILVER	106438	-0.03	
ZINC	250.10	-0.40	
CRUDE OIL	6215	0.88	
NATURAL GAS	315	2.34	
ALUMINIUM	240.75	-0.56	
COPPER	876.65	0.09	
LEAD	180.35	0.06	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	2.97	-1.66		
INFY	18.42	-0.75		
DR REDDY	15.80	-2.29		
HDFCBANK	73.93	-2.57		
ICICIBANK	33.08	-1.25		

## STOCK TO WATCH

Vedanta The company's Board of Directors will meet on June 18 to consider the first interim dividend on equity shares, if any, for the financial year 2025–26. ITC The company has completed the acquisition of a 100% stake (1.87 crore shares) in Sresta Natural Bioproducts for a total consideration of Rs 400 crore. Eicher Motors Simon Warburton, Chief Programme Manager of the company, has decided to retire effective June 13. South Indian Bank Biju E Punnachalil, General Manager, Chief Risk Officer, and Key Managerial Personnel of the bank, has opted for voluntary retirement to pursue other opportunities. He will be retiring from the bank effective July 11

## TOP NEWS

Government may delay HZL stake sale amid strong dividend inflows .

Iran-Israel conflict: Crude surge, threat to shipping lanes keeping oil refiners on the edge .

European gas prices jump as middle east risk returns to market .

BSE shares extend losses for third straight day, down nearly 10%.

Jubilant Food shares rise 2.5%, Jubilant Ingrevia rallies 11% post-block trades.

Sona BLW, other auto ancillary stocks skid up to 2% as Trump hints at higher US tariffs.

Defence stocks surge as Israel-Iran war escalates; GRSE, BDL, BEL others jump up to 5% .

IndiGo, SpiceJet fall up to 4% as Air India plane crash, crude oil spike rattle investors

Arisinfra Solutions sets IPO price band at Rs 210–222 per share.

Sensex down 850 pts, Nifty below 24,650 as Israel strikes Iran; India VIX spikes 10%.